

FINANCIAL STATEMENT FOR CORPORATION
INCLUDE ONLY ITEMS RELATING TO ACTIVITY OF THE CORPORATION

FROM _____

OFFICE ADDRESS _____ BRANCH OFFICES _____

TYPE OF BUSINESS _____ LOCATION OF PLANT _____

TO _____
 FOR THE PURPOSE OF OBTAINING LOANS AND DISCOUNTING PAPER WITH YOU, AND OTHERWISE PROCURING CREDIT FROM TIME TO TIME, WE FURNISH THE FOLLOWING WHICH IS AND IS SHOWN BY OUR BOOKS TO BE A TRUE AND ACCURATE STATEMENT OF OUR FINANCIAL CONDITION ON _____ 19__

WE AGREE TO AND WILL NOTIFY YOU IMMEDIATELY IN WRITING OF ANY MATERIALLY UNFAVORABLE CHANGE IN OUR FINANCIAL CONDITION, AND IN THE ABSENCE OF SUCH NOTICE, OR OF A NEW AND FULL WRITTEN STATEMENT, THIS MAY BE CONSIDERED AS A CONTINUING STATEMENT AND SUBSTANTIALLY CORRECT; AND IT IS HEREBY EXPRESSLY AGREED THAT UPON APPLICATION FOR FURTHER CREDIT, THIS STATEMENT SHALL HAVE THE SAME FORCE AND EFFECT AS IF DELIVERED AS AN ORIGINAL STATEMENT OF OUR FINANCIAL CONDITION AT THE TIME SUCH FURTHER CREDIT IS REQUESTED.

NOTE: COMPLETE ALL BLANKS, WRITING "NO" OR "NONE" WHERE NECESSARY.

ASSETS				LIABILITIES			
	Thousands	Hundreds	Cents		Thousands	Hundreds	Cents
CASH on hand and in bank				NOTES PAYABLE -- TRADE			
NOTES RECEIVABLE, from customers (current)				NOTES PAYABLE -- BANKS			
ACCOUNTS RECEIVABLE, from customers (current)				NOTES PAYABLE -- OTHER			
INVENTORY:				ACCOUNTS PAYABLE current			
FINISHED GOODS (how valued _____)				ACCOUNTS PAYABLE past due			
WORK IN PROCESS (how valued _____)				DEPOSITS OF MONEY			
RAW MATERIALS (how valued _____)							
TOTAL CURRENT ASSETS				BONDED DEBT (when due? _____)			
INVESTMENTS: BONDS AND STOCKS (list on reverse side)				MORTGAGE DEBT (when due? _____)			
MACHINERY AND EQUIPMENT				ACCRUED PAYROLL, TAXES, ETC.			
FURNITURE AND FIXTURES				RESERVES (itemize)			
TOWN OR CITY REAL ESTATE AND BUILDINGS				OTHER LIABILITIES (ITEMIZE) {			
COUNTRY REAL ESTATE _____ acres at \$ _____							
NOTES RECEIVABLE, doubtful (face value \$ _____ estimated worth _____)							
BILLS AND ACCOUNTS RECEIVABLE, due from officers, stockholders or employees (see reverse side)							
DUE FROM CONTROLLED OR SUBSIDIARY CONCERNS							
OTHER ASSETS (ITEMIZE) {							
TOTAL ASSETS				TOTAL LIABILITIES			
				CAPITAL STOCK {			
				PREFERRED OUTSTANDING			
				COMMON OUTSTANDING			
				SURPLUS including UNDIVIDED PROFITS			
				TOTAL LIABILITIES AND NET WORTH			

SPECIFY ANY OF ABOVE ASSETS PLEDGED AS COLLATERAL _____

SPECIFY ANY OF ABOVE LIABILITIES SECURED BY COLLATERAL _____

CONTINGENT LIABILITY: NOTES RECEIVABLE of customers DISCOUNTED or SOLD and NOT included in assets enumerated above _____						
ACCOMMODATION PAPER or ENDORSEMENTS \$ _____	CONSIGNED MERCHANDISE \$ _____		(not included in assets)			
OTHER contingent liability (specify) _____						
INSURANCE: on merchandise \$ _____	buildings \$ _____	machinery \$ _____	TOTAL INSURANCE			
BUSINESS LIFE INSURANCE \$ _____ on life of _____						

BUSINESS RESULTS FOR YEAR ENDED _____ 19__		SURPLUS RECONCILEMENT:	
NET SALES	\$ _____	SURPLUS, PREVIOUS PERIOD ENDED _____ 19__	\$ _____
COST OF GOODS SOLD	_____	TOTAL INCOME FOR PRESENT PERIOD	\$ _____
GROSS PROFIT ON SALES	\$ _____	OTHER ADDITIONS: (itemize)	_____
DEPRECIATION	\$ _____		_____
OTHER EXPENSES	_____	TOTAL ADDITIONS TO SURPLUS	_____
TOTAL EXPENSES	_____	ADJUSTED SURPLUS	_____
NET PROFIT ON OPERATIONS	\$ _____	DIVIDENDS PAID	_____
OTHER CORPORATION INCOME OR LOSS (itemize)	_____	OTHER DEDUCTIONS: (itemize)	_____
	_____		_____
NET PROFIT BEFORE INCOME TAXES	\$ _____	TOTAL DEDUCTIONS FROM SURPLUS	_____
INCOME TAXES (local, state, Federal)	\$ _____	PRESENT SURPLUS	\$ _____
NET INCOME	\$ _____		

CAPITAL, AUTHORIZED { PREFERRED \$ _____ (PAR VALUE \$ _____ PER SHARE) ISSUED \$ _____ HOW PAID IN: CASH \$ _____ OTHER PROPERTY \$ _____
 COMMON \$ _____ (PAR VALUE \$ _____ PER SHARE) ISSUED \$ _____ HOW PAID IN: CASH \$ _____ OTHER PROPERTY \$ _____

INCORPORATED under the laws of what state? _____ DATE _____

(OVER)

MACHINERY AND EQUIPMENT: cost \$ _____ depreciation \$ _____ condition _____

FURNITURE AND FIXTURES: cost \$ _____ depreciation \$ _____ condition _____

Average TERMS on which we SELL _____ average TERMS on which we BUY _____

STATEMENT: Is it based on actual inventory? _____ If so, DATE _____

VERIFICATION: Have the books been audited by a PUBLIC ACCOUNTANT? _____ If so, NAME AND DATE OF AUDIT _____

REAL ESTATE SCHEDULE

DESCRIPTION	NATURE OF IMPROVEMENTS	VALUE			DATE PURCHASED	MORTGAGES
		ASSESSED	CASH	COST		

IS TITLE to above real estate recorded in name of corporation? _____ Individual? _____ Other? _____

Is real estate held in FEE SIMPLE or LEASEHOLD? _____

Have you any DELINQUENT TAXES? _____ If so, HOW MUCH? - on REAL ESTATE \$ _____ on PERSONAL PROPERTY \$ _____

FEDERAL INCOME TAXES due \$ _____ STATE INCOME TAXES due \$ _____ OTHER TAXES due \$ _____

LISTED STOCKS AND BONDS OWNED

NAME OF CORPORATION	NO. OF SHARES	CURRENT MARKET VALUE	PAR VALUE	DATE OF LAST DIV. OR INTEREST	RATE AND MATURITY

UNLISTED STOCKS AND BONDS OWNED

NAME OF CORPORATION	NO. OF SHARES	% of Outstanding Shares Held	VALUE			LOCATION AND NATURE OF BUSINESS	RATE AND MATURITY
			PAR	BOOK	MARKET		

AMOUNT DUE FROM OFFICERS, STOCKHOLDERS OR EMPLOYEES: - IS IT SECURED? _____ IF SO, HOW? _____

OTHER DATA _____

AFFILIATED CONCERNS _____

I, the undersigned officer of this corporation, acquainted with its affairs and duly authorized to contract liabilities, hereby certify and declare that the foregoing statement and representations, and the schedules and representations on the reverse side hereof, constitutes a true and accurate account of the condition of this corporation as of the date first above written. In witness whereof, I have hereunto affixed the corporate name and seal as the act and deed of said corporation.

(Corporate Seal) NAME OF CORPORATION _____

DATE SIGNED _____ 19 _____ BY _____ TITLE _____

OFFICERS

DIRECTORS

_____ PRESIDENT _____

_____ VICE PRESIDENT _____

_____ TREASURER _____

_____ SECRETARY _____

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Statements submitted to Federal Reserve Bank must either be signed originals or certified copies. If copies are furnished, the following certificate must be officially signed by the member bank.

WE HEREBY CERTIFY THAT THE FOREGOING IS A TRUE AND CORRECT COPY OF A SIGNED FINANCIAL STATEMENT OF THE ABOVE MENTIONED CORPORATION NOW ON FILE IN THIS BANK, AND THAT, TO THE BEST OF OUR KNOWLEDGE AND BELIEF, THIS STATEMENT REFLECTS THE TRUE CONDITION OF THE BORROWER.

NAME OF MEMBER BANK _____

OFFICIAL SIGNATURE _____ TITLE _____

Statements certified by public accountants may, at the discretion of the Management Committee of the Federal Reserve Bank, be accepted.